Entered on Docket September 15, 2009 GLORIA L. FRANKLIN, CLERK

U.S BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA



SUSAN B. LUCE - State Bar No. 120843 DAVID A. BOONE - State Bar No. 74165 LAW OFFICES OF DAVID A. BOONE 1611 The Alameda San Jose, CA 95126 Telephone: (408) 291-6000 Facsimile: (408) 291-6016

IT IS SO ORDERED. Signed September 15, 2009

Arthur S. Weissbrodt

U.S. Bankruptcy Judge

Attorneys for Debtor, Bipin Seth

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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

Bankruptcy No: 08-51908 ASW In re: BIPIN SETH, Chapter 11 aka, BIPINCHANDRA SETH, BOB SETH, fdba, KRH ENERPIRSES, INC.; SNP INVESTMENTS, LLC.; EL RANCHO Date: July 17, 2009 DEVELOPMENT, INC.; BARODA ENTERPRISES, LLC.; INDUS VALLEY Time: 2:00 p.m. Courtroom: 3020 Honorable Arthur S. Weissbrodt GROUP; R-3-D, INC.; SSF INVESTMENTS, LLC.; AIR HOST, INC. Debtor.

ORDER APPROVING DISCLOSURE STATEMENT\

The Court conducted a hearing on the motion of Bipin Seth for approval of his Disclosure Statement ("Disclosure Statement"). Appearances were noted on the record. The Court made the following findings:

FINDINGS OF FACT

Due notice of the hearing was given to all parties in interest;

Bipin Seth will amend his Disclosure Statement as stated on the record; and

As amended, the Disclosure Statement contains adequate information as defined by

25 Section 1125(a) of the United States Bankruptcy Code.

ORDER

Based upon the papers and pleadings filed in this matter, and for the reasons stated on the record, IT IS HEREBY ORDERED THAT:

1. The Disclosure Statement filed by Debtor, as modified on the record, is hereby

Case: 08-51908 Doc# 70 Filed: 09/15/09 Entered: 09/15/09 13:38:44 approved;

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28 Office of the U.S. Trustee

2. The hearing on confirmation of the Debtor's Amended Plan of Reorganization is set for October 30, 2009, 2009, at 2:00 p.m., in Room 3020 of the United States Bankruptcy Court located at 280 South First Street, San Jose, California 95113.

- 3. On or before September 28, 2009, Debtor shall serve, by first class mail, postage prepaid, on all parties in interest, including all creditors and the United States Trustee, copies of this Order; the Amended Disclosure Statement; the Amended Plan; and a ballot conforming to Official Form 14;
- 4. Objections to confirmation of the Amended Plan shall be filed and served no later than October 23, 2009. Copies of any objection shall be served on Debtor's counsel at the address indicated in the upper left hand corner of the first page on this Order and on the United States Trustee at 280 South First Street, Room 268, San Jose, California 95113. Debtor may respond.
- 5. Creditors shall return their completed ballots to Susan B. Luce, Law Offices of David A. Boone, 1611 The Alameda, San Jose, California 95126. Ballots must be received no later than 5:00 p.m. on Friday, October 23, 2009. Ballots delivered after that time shall not be counted, except as late filed ballots.
- 6. Counsel for Debtor shall prepare a tally of the votes in accordance with Local Bankruptcy Rule 3018-1 and file that tally with the Clerk of the Court not less than three (3) business days prior to the hearing on confirmation of the Amended Plan. Debtor may also file with the Court and serve on the United States Trustee a confirmation brief not less than three (3) business days prior to the hearing on confirmation of the Plan.

END OF ORDER

/s/ John Wesolowski

Approved as to form:

Dated: September 1, 2009